

Nifty Futures	Level 1	Level 2	Level 3
Resistance	25,100	25,200	25,360
Support	25,000	24,850	24,700

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	25,069.2	-44.8	-0.2
Nifty Future (Sept)	25,169.0	-36.0	-0.1
Nifty Future (Oct)	25,281.0	-40.8	-0.2
Nifty Bank	54,887.9	78.6	0.1
Nifty 100	25,733.6	-11.6	0.0
Nifty 500	23,215.9	25.6	0.1
NIFTY MIDCAP 100	58,486.1	258.9	0.4

Indices (BSE)	Close	Pts. Chg	% Chg
SENSEX	81,785.7	-119.0	-0.2
BSE 100	26,298.7	-16.3	-0.1
BSE 200	11,393.4	3.2	0.0
BSE All Cap	10,662.2	13.8	0.1
BSE Midcap	46,368.2	183.9	0.4
BSE SmallCap	53,903.2	354.7	0.7

Sectoral Indices	Close	Pts. Chg	% Chg
Bankex	61,487.5	41.6	0.1
Capital Goods	70,115.4	423.6	0.6
Realty	7,038.1	169.6	2.5
Power	6,724.3	34.0	0.5
Oil & Gas	26,275.6	41.2	0.2
Metal	32,770.3	-11.6	0.0
CD	61,347.2	-307.6	-0.5
Auto	59,768.6	-193.2	-0.3
TECK	17,314.6	-79.0	-0.5
IT	35,259.8	-214.2	-0.6
FMCG	20,801.4	15.0	0.1
Healthcare	44,718.5	-204.1	-0.5
India VIX	10.4	0.3	0.0

Exchange	Advance	Decline	Unchange
BSE	2,209	2,008	207
NSE	1,634	1,403	67

Volume	Current Rs (in cr)	% Chg
NSE Cash	85,104.6	-7.7
BSE Cash	7,436.5	1.5
NSE F&O	1,07,170.7	0.0

Net Inflows/Outflows (Rs in cr)	Buy	Sell	Net
FII	8,169.2	9,437.8	-1,268.6
DII	10,173.2	8,239.8	1,933.3

Intraday Nifty Outlook

The benchmark index ended the previous session at 25,069, slipping marginally, but managed to hold above the 24,850 demand zone that has been acting as a firm base in recent sessions. The index is consolidating just below the 25,100 –25,200 resistance cluster, and a breakout above this zone could pave the way for a swift move towards 25,500–25,640, while supports remain at 25,000–24,850. On the derivatives front, options data indicates strong Call open interest at 25,200 and 25,500 strikes, creating overhead supply zones, whereas Put writers are active at 25,000 and 24,800, suggesting a well-defined support base. With 25,000 strike holding as the key pivot, the index is likely to stay rangebound between 24,850–25,250 with a positive bias on any breakout above resistance.

Corporate News

Wipro partners CrowdStrike to launch AI-based CyberShield to boost security

IT major Wipro has expanded its partnership with US-based cybersecurity firm CrowdStrike to launch artificial intelligence (AI)-powered managed security service Wipro CyberShield MDR, the company announced on Monday. The service is aimed at strengthening and simplifying cybersecurity for client companies. The new service uses CrowdStrike's Falcon Next-Gen SIEM platform to improve threat detection and response by combining AI, automation and real-time threat intelligence. It is designed to address the growing problem of fragmented security tools that overwhelm companies with alerts but fail to stop cyberattacks. "Wipro's CyberShield platform, powered by CrowdStrike's AI-native product suites and strengthened by our security ecosystem, will help enterprises contain threats swiftly and ensure continuity of digital operations," Buffomante said. He added that the integrated platform approach enables AI-automated workflows, prevents lateral threat movement and eliminates potential security gaps that fragmented solutions often miss.

Source : Business Standard

Transrail Lighting bags fresh ₹421-cr orders; FY26 order book crosses ₹3,500 crore

Mumbai-based Transrail Lighting Ltd, a leading turnkey EPC company in power transmission and distribution, has secured fresh orders worth ₹421 crore on Monday (September 15), including a major transmission line contract in a new African market. "These additions have taken the Company's FY26 order inflows beyond ₹3,500 crore as of August 2025, reflecting a growth of 78% Y-o-Y, " the press release added. "We are pleased to announce our expansion into a new country in Africa with a large transmission line order," said Randeep Narang, MD & CEO of Transrail Lighting. He added that the latest wins in international T&D and poles and lighting reflect the company's diversified capabilities and growing global presence. The company is also advancing its capacity expansion programme, committing over ₹500 crore towards brownfield upgrades and a new greenfield tower project slated for completion by March 2026. Narang reaffirmed confidence in achieving revenue growth guidance of 22–25% for the year, supported by accelerating project execution.

Source : CNBC TV18

NCC bags ₹2,090 crore order for Barnar Reservoir project in Bihar

Infrastructure company NCC Ltd on Monday said it has received a Letter of Acceptance from the Water Resources Department, Bihar, for the construction of the Barnar Reservoir Scheme in Jamui district. The contract, valued at about ₹2,090.5 crore (excluding GST), covers the construction of the reservoir, dam structures, irrigation channels, and other associated works. According to the company's filing with the exchanges, the project will be executed over a 30-month construction period, followed by a 60-month defect liability period.

Source : CNBC TV18

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
JIOFIN	315.4	4.2	1.3
BAJFINANCE	1,009.9	6.6	0.7
ETERNAL	323.3	1.9	0.6
ULTRACEMCO	12,435.0	65.0	0.5
RELIANCE	1,399.3	4.3	0.3
Nifty Top 5 Losers	Close	Pts. Chg	% Chg
ASIANPAINT	2,502.6	-43.7	-1.7
CIPLA	1,548.3	-26.3	-1.7
M&M	3,530.3	-59.6	-1.7
SHRIRAMFIN	623.7	-9.2	-1.5
DRREDDY	1,300.8	-15.9	-1.2

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	6,615.3	31.0	0.5
Dow Jones	45,883.5	49.2	0.1
Nasdaq	22,348.8	207.7	0.9
FTSE 100	9,277.0	-6.3	-0.1
DAX	23,748.9	50.7	0.2
CAC 40	7,896.9	71.7	0.9
Nikkei 225	44,963.0	194.9	0.4
Hang Seng	26,381.0	-65.6	-0.2

ADR	Close	Pts. Chg	% Chg
HDFC Bank ADR	35.1	0.0	0.0
ICICI Bank ADR	32.0	-0.1	-0.2
Infosys ADR	16.9	0.0	-0.2
Wipro ADR	2.8	0.0	-0.4

Currencies	Close	Pts. Chg	% Chg
Dollar Index*	97.2	-0.4	-0.4
USD/INR	88.1	-0.1	-0.2
EURO/INR	103.7	0.3	0.3
USD/YEN*	147.2	-0.3	-0.2

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	1,10,177.0	807.0	0.7%
Silver (spot) Rs	1,29,452.0	614.0	0.5%
Crude (Brent) \$*	67.6	0.2	0.3%
Crude Oil (WTI) \$*	63.5	0.2	0.3%

*rates as at 8.30 am

Economy

India's exports to US decline by 14% in Aug sequentially

India's exports to the US declined by around 14 per cent on a month-on-month basis to USD 6.86 billion in August when the 50 per cent tariffs on Indian goods by the Trump administration came into effect in two tranches. Indian exports to the US stood at USD 8 billion in July. The US, however, continued to remain the top export destination for Indian goods in August as well as in the five months of the current fiscal year. On a yearly basis, the exports to the US in August were up 7.15 per cent, according to the Commerce Ministry data. The US had imposed a 25 per cent tariff on Indian goods effective August 7 and an additional 25 per cent penalty for buying Russian crude oil effective August 27. After the US, the top destinations for Indian exports included the UAE (3.24 billion), the Netherlands (USD 1.83 billion), China (USD 1.21 billion) and the UK (USD 1.14 billion), according to the data. Regarding imports, China accounted for USD 10.9 billion, followed by Russia (4.83 billion), the UAE (4.66 billion), the US (3.6 billion) and Saudi Arabia (2.52 billion).

Source : Economic Times

International News

China Industrial Output Growth Softens

China's industrial production and retail sales grew at slower rates in August, data from the National Bureau of Statistics showed on Monday. Industrial output expanded 5.2 percent on a yearly basis, slower than the 5.7 percent increase in July. The rate was expected to remain unchanged at 5.7 percent. Similarly, annual growth in retail sales eased to 3.4 percent from July's 3.7 percent, while sales were forecast to climb 3.8 percent. During January to August, fixed asset investment climbed 0.5 percent from the same period last year, slower than the 1.6 percent rise in January to July. This was much weaker than the forecast of 1.5 percent. In August, the jobless rate edged up to 5.3 percent from 5.2 percent in July.

Source : RTT News

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



Morning Wealth

EVENTS CALENDAR

Monday 15-Sep-2025	Tuesday 16-Sep-2025	Wednesday 17-Sep-2025	Thursday 18-Sep-2025	Friday 19-Sep-2025
Results— Economic — WPI Food, Fuel inflation Global— EUR Trade Balance (Jul)	Results— Economic — Global— EUR Unemployment Rate (Jul), US Core Retail Sales (MoM) (Aug)	Results— Economic— Global— EUR CPI Aug, US Fed interest rate cut decision	Results— Economic — Global— BOE interest rate decision, BOJ Interest rate decision	Results— Economic — Global—
20-Sep-2025 Results— Economic — Global—	21-Sep-2025 Results— Economic — Global—	22-Sep-2025 Results— Economic— Global—	23-Sep-2025 Results— Economic — Global— US S&P Global Manufacturing PMI (Sep), S&P Global Manufacturing PMI (Sep), S&P Global Services PMI (Sep), US Existing Home Sales (Aug)	24-Sep-2025 Results— Economic — Global— US New Home sales (MOM) (Aug), US GDP (QOQ) (Q2), US Core Durable Goods Orders (Aug)
25-Sep-2025 Results— Economic — Global— US Durable Goods Orders (MOM) (Aug), US GDP (QOQ) (Q2)	26-Sep-2025 Results— Economic — Global— US Core PCE Price Index (MOM) (Aug)	27-Sep-2025 Results— Economic— Global—	28-Sep-2025 Results— Economic — Global—	29-Sep-2025 Results— Economic — Global— CNY Manufacturing PMI (Sep)

(Source: Investing.com and BSE)

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